**INTEREST RATES MARKET NOTICE**

**Date: 27 May 2016**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“*** ***TWC180 and TWC181”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 27 May 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC180

**Nominal Issued** R 150,000,000.00

**Issue Price** 100%

**Coupon** 7.583%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 27 June 2016

**Books Close** 21 June 2016

**Interest Payment Date(s)** 27 June 2016

**Last Day to Register** By 17:00 on20 June 2016

**Issue Date** 30 May 2016

**Date Convention** Following

**Interest Commencement Date** 30 May 2016

**First Interest Payment Date** 27 June 2016

**ISIN No.** ZAG000136789

**Additional Information** Senior Secured

**Applicable Pricing Supplement** TBA

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC180%20Pricing%20Supplement%2030052015.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC180%20Pricing%20Supplement%2030052015.pdf)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC181

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 7.808%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 26 August 2016

**Books Close** 20 August 2016

**Interest Payment Date(s)** 26 August 2016

**Last Day to Register** By 17:00 on19 August 2016

**Issue Date** 30 May 2016

**Date Convention** Following

**Interest Commencement Date** 30 May 2016

**First Interest Payment Date** 26 August 2016

**ISIN No.** ZAG000136797

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC181%20Pricing%20Supplement%2030052016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC181%20Pricing%20Supplement%2030052016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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